Statement of Capital in connection with a Redenomination

Please complete all applicable sections of the form: the Statement of Capital and Shareholder details after the redenomination of share capital.

Please insert Company Number below:
(Include an * immediately before and after the number)

Company Number _____

Company Name _____

Statement of Capital as redenominated by resolution dated the _____ day of _____ 20_____ pursuant to Sec 161(3) of the Companies Act 2014. (A copy of the resolution authorising the consolidation is attached)

Section 1   Share Capital in pound Sterling (£)

Please complete the table below to show each class of shares held in pound sterling.
If all your issued capital is in sterling, only complete **Section 1** and then go to **Section 4**

Class of Share * Distinguish between Ordinary, Preference, etc.	Amount paid up on each share [1]	Amount (if any) unpaid on each share [1]	Number of shares [2]	Aggregate nominal value [3]
				£
				£
				£
				£
				£
				£
			Totals	£

Please use a 'Share Capital in pound Sterling' continuation page if necessary.

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[1] Including both the nominal value and any share premium
[2] Total number of issued shares in this class.
[3] Number of shares issued multiplied by nominal value of each share.

Section 2   Share Capital in other currencies

Please complete the table(s) below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency *	*			
Class of Share * Distinguish between Ordinary, Preference, etc	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
		Totals		

Please use a 'Share Capital in other currencies' continuation page if necessary.

Section 3   Totals
Please give the total number of shares and total aggregate nominal value of issued share capital.

Total Number of Shares	
Total aggregate nominal value 4	

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4 Total aggregate nominal value. Please list total aggregate values in different currencies
  separately e.g.: £100 + €100 + $10 etc.

Statement of Capital in connection with a Redenomination

Section 4   Statement of Capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 1** and **Section 2**.

Class of share		
Prescribed Particulars 1		**1. Prescribed particulars of rights attached to shares** The particulars are: a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution;
Class of share		c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
Prescribed Particulars 1		d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

Please use a 'Statement of Capital (Prescribed particulars of rights attached to shares)' continuation page if necessary.

I [5] _____ am signing this notice on behalf of the company

Signature _____ Position held _____

Date   _____

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[5] This form may be signed by a Director, Secretary or Authorised Person

Shareholders

Title	
Forename	

Surname / Corporate Name in full

_____

	Previous share structure		New share structure	
Class of Shares *** Distinguish between Ordinary, Preference, etc.**	**Number of issued shares held**	**Nominal value of each share**	**Number of issued shares held**	**Nominal value of each share**

Usual Address or Registered or Principal Office Address

Building name/number _____

Street _____

Town _____

Region or State _____

Postcode _____

Country _____

For additional Shareholders please use a 'Shareholder' continuation page

I [6] _____ am signing this return on behalf of the company

Signature _____ Position held _____

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[6] This form may be signed by a Director, Secretary or Authorised Person

Share Capital in pound Sterling (£) continuation page

Section 1   Share Capital in pound Sterling (£)

Class of Share * Distinguish between Ordinary, Preference, etc.	Amount paid up on each share [7]	Amount (if any) unpaid on each share [1]	Number of shares [8]	Aggregate nominal value [9]
				£
				£
				£
				£
				£
				£
		Totals		£

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[7] Including both the nominal value and any share premium
[8] Total number of issued shares in this class.
[9] Number of shares issued multiplied by nominal value of each share.

Share Capital in other currencies continuation page

Section 2   Share Capital in other currencies

Currency *	*			
Class of Share * Distinguish between Ordinary, Preference, etc	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
		Totals		

Statement of Capital (Prescribed particulars of rights attached to shares) in connection with a Redenomination continuation page

Section 4 Statement of Capital (Prescribed particulars of rights attached to shares)

Class of share		**1. Prescribed particulars of rights attached to shares** The particulars are: a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.
Prescribed Particulars 1		
Class of share		
Prescribed Particulars 1		

Shareholder continuation page

Shareholder

Title	
Forename	

Surname / Corporate Name in full				

	Previous share structure		**New share structure**	
Class of Shares *** Distinguish between Ordinary, Preference, etc.**	**Number of issued shares held**	**Nominal value of each share**	**Number of issued shares held**	**Nominal value of each share**

Usual Address or Registered or Principal Office Address

Building name/number _____

Street _____

Town _____

Region or State _____

Postcode _____

Country _____