



Statement of Solvency by Members of Societas Europaea (SE) which is proposing to transfer from Gibraltar

Please complete in typescript,
or in bold black capitals

Registered Number of SE	
Full Name of SE	
Proposed New Name of SE (if applicable)	
Date of Proposed Transfer	

Declaration: We being all the members of the (please delete as appropriate)

- (i) administrative organ of the SE named above; or
- (ii) management organ of the SE named above, and having being authorised to make this statement by the supervisory organ;

make this statement pursuant to Section 67(6) of The European Public Limited-Liability Company Ordinance 2005, as required by Article 8(7) of Council Regulation (EC) No 2157/2001 (the "Regulation").

We have formed the following opinion.

1. As regards the above named SE's financial situation immediately following the date (as given above) on which the transfer is proposed to be made, that there will be no grounds on which the SE could then be found to be unable to pay its debts.
2. As regards the above named SE's prospects for the year immediately following the date (as given above) on which the transfer is proposed to be made, that, having regard to our intentions with respect to the management of the SE's business during that year and to the amount and character of the financial resources which will in our view be available to the SE during that year, the SE will be able to carry on business as a going concern (and will accordingly be able to pay its debts as they fall due throughout that year).
3. In forming our opinion for the purposes of paragraph 1 above we have taken into account the same liabilities (including prospective and contingent liabilities) as would be relevant under section 220 of the Companies Ordinance (winding up by the court) to the question whether a company is unable to pay its debts.

All members of the organ designated at (i) or (ii) must sign overleaf

Presented by (contact details):-

It will help Companies House to contact you if there is a query on the form

Name Address Telephone Number
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When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House (Gibraltar) Limited
 1st Floor, The Arcade, PO Box 848, Gibraltar
 Tel: + (350) 78193

Form SE67 (6) CHGL

Signatures of the Members of the management or administrative organ of the SE named on page 1

Signed

Date

Name
in block capitals

Signed

Date

Name
in block capitals

Signed

Date

Name
in block capitals

Signed

Date

Name
in block capitals

Signed

Date

Name
in block capitals

Please use continuation sheet if more members of the SE are required to sign this declaration

Form SE67 (6) CHGL

Signed

Date

**Name
in block capitals**

Signed

Date

**Name
in block capitals**

Signed

Date

**Name
in block capitals**

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Date

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in block capitals**