



Statutory Declaration relating to Financial Assistance for the purchase of a company's own shares

In accordance with Section 102 of the Companies Act 2014

Please insert Company Number below:
(Include an * immediately before and after the number)

Company Number _____

Company Name _____

I / We ¹ _____

of _____

being ² _____

of _____ Limited ³

do solemnly and sincerely declare that I/we have made a full enquiry into the affairs of this Company, and that, having done so, I/we have formed the opinion, as regards the Company's initial situation immediately following the date on which the financial assistance is proposed to be given, that there will be no grounds on which it could then be found that the Company will be unable to pay its debts in full, and:-⁴

- (a) it is intended to commence the winding up of the Company within 12 months of the date on which the financial assistance is proposed to be given and we are of the opinion that the Company will be able to pay its debts in full within 12 months of the commencement of the winding up;

OR

- (b) the Company will be able to pay its debts as they fall due during the year immediately following the date on which the financial assistance is proposed to be given;

¹ Insert full name(s) and address(es).

² "All the directors", "the majority of the directors" or "the sole director" as the case may be.

³ Particulars of (i) the business of the Company; (ii) the financial assistance to be given; and (iii) the person to whom the assistance is to be given, are contained in the Appendix to this Statutory Declaration, which shall be deemed to form part of this Statutory Declaration."

⁴ Please delete either (a) or (b) as appropriate.

and I/we make this solemn Declaration, conscientiously believing the same to be true, and by virtue of the provisions of the Statutory Declarations Act, 1835.⁵

Signed _____

Signed _____

Name _____

Name _____

Declared at ⁶ _____

on the ⁷ _____

Before me ⁸ _____

Commissioner for Oaths / Notary Public / Justice of the Peace

⁵ You must attach an auditors' report to the directors' declaration stating that the auditors have enquired into the company's affairs and are not aware of anything to indicate that the opinion expressed by the directors in the declaration as to any of the matters is unreasonable in all the circumstances. The declaration and auditors' report must be delivered to the Registrar together with any special resolution passed under section 101, or where no special resolution is required, within 30 days of the company resolving to provide financial assistance.

⁶ Insert address.

⁷ Insert date.

⁸ Signature of Commissioner for Oaths, Notary Public or Justice of the Peace



Appendix to the Statutory Declaration relating to Financial Assistance for the purchase of a company's own shares

containing such particulars as are required by Section 102(1) of the Companies Act 2014

This is the appendix referred to in footnote 3 to the Statutory Declaration relating to Financial Assistance for the purchase of a company's own shares made by the director(s) of

Company Number _____

Company Name _____

containing such particulars as are required by section 102(1) of the Companies Act 2014, being—

(i) Particulars of the business of the Company:

(ii) Particulars of the financial assistance to be given:

(iii) Particulars of the person to whom the financial assistance is to be given:

Signed _____

Signed _____

Name _____

Name _____

Declared at ⁹ _____

on the ¹⁰ _____

Before me ¹¹ _____

Commissioner for Oaths / Notary Public / Justice of the Peace

⁹ Insert address.

¹⁰ Insert date.

¹¹ Signature of Commissioner for Oaths, Notary Public or Justice of the Peace