



Notice of a Cross-Border merger involving a Gibraltar registered company

As required by regulation 12 of the Companies (Cross-Border Mergers) Regulations 2010 as amended

Please insert Company Number below:
(Include an ' ' immediately before and after the number)

Part 1 Gibraltar Company Details

Company number of
Gibraltar merging company _____

Company Name in full of
Gibraltar merging
company

Part 2 Merging Companies

A1—Merging company details

B1—Details of second merging company

Part 3 Details of Meetings¹

Part 4 Documentation and Signature

Please ensure the following documents are enclosed with this form:

- If applicable, a copy of any order made where the court has summoned a meeting of members or creditors (pursuant to Regulation 11)
- A copy of the draft terms of merger

¹ The directors must deliver these documents to the Registrar not less than one month before the date of the first meeting of the members, or any class of members, of the company (if any).

Part 2 Merging Companies

Please use Sec A1 and B1

A1	Merging company details (1)	(1) Merging Company details –Please use Section B1 to enter the details of the second merging company
Full Company Name		
Registered (2) Number		(2) Registered number – Please give the registered number as it appears in the member state Registry
Registered Office Address		
Legal Form and Law (3)		(3) Legal entity and governing law – Please enter the legal form and law which applies to the company
Member State and Registry (4)		(4) Member state and registry – Please enter the name of the member state and the name of the registry where documents are kept

B1	Merging company details (1)	(1) Merging Company details –Please use a continuation page to enter the details of additional merging company
Full Company Name		
Registered Number (2)		(2) Registered number – Please give the registered number as it appears in the member state Registry
Registered Office Address		
Legal Form and Law (3)		(3) Legal entity and governing law – Please enter the legal form and law which applies to the company
Member State and Registry (4)		(4) Member state and registry – Please enter the name of the member state and the name of the registry where documents are kept

Part 3 **Details of meetings**

If applicable please enter the date, time and place of every meeting summoned under Regulation 11 (power of court to summon meeting of members or creditors)

For additional meetings held under Regulation 11, please use a continuation page.

Details of meeting

Date	
-------------	--

Time	
Place	

Details of meeting

Date	
Time	
Place	

Details of meeting

Date	
Time	
Place	

Details of meeting

Date	
Time	
Place	

Part 4 Documentation and signature

Signature	<p>I am signing this form on behalf of the Gibraltar merging company</p> <p>Signature</p> <p>Name</p> <p>This form may be signed by a director of the Gibraltar merging company on behalf of the Board</p>
------------------	--

Notice of a cross-border merger involving a Gibraltar registered company — continuation page

Part 2 Merging Companies

Please use Sections A1 and B1

	Merging company details (1)	(1) Merging Company details –Please use a separate continuation page to enter the details of additional merging company
Full Company Name		
Registered Number (2)		(2) Registered number – Please give the registered number as it appears in the member state Registry
Registered Office Address		
Legal Form and Law (3)		(3) Legal entity and governing law – Please enter the legal form and law which applies to the company
Member State and Registry (4)		(4) Member state and registry – Please enter the name of the member state and the name of the registry where documents are kept

Notice of a cross-border merger involving a Gibraltar registered company — continuation page

Part 3 Details of meetings ⁽¹⁾

(1) Please enter the date, time and place of every meeting summoned under Regulation 11 (power of court to summon meeting of members or creditors)

Details of meeting

Date	
Time	
Place	

Details of meeting

Date	
Time	
Place	

Details of meeting

Date	
Time	
Place	

Details of meeting

Date	
Time	
Place	

Details of meeting

Date	
Time	
Place	