



Application by a private company for re-registration as a public company

Please insert Company Number below:
(Include an * immediately before and after the number)

In accordance
with section 42
of the
Companies
Act 2014

£100

**Company
Number**

**Company
Name**

The above-named company applies to be re-registered under the provisions of section 42 of the Companies Act as a public company under the proposed name of¹

and for that purpose, delivers the following documents for Registration:-

- Copy of the special resolution that the company should re-register as a public limited company.
- Copy of the company's Memorandum and/or Articles of Association as proposed to be amended.
- Copy of the company's prospectus or statement in lieu of prospectus.
- A copy of the balance sheet² [Section 40(1)(a)].
- A copy of the auditors' unqualified report. [Section 40(1)(b)].
- Auditors' written statement [Section 40(1)(c)]
- Where applicable, a copy of the valuation report under Sec 41(2)(a) in respect of any recent allotment of shares for a non-cash consideration.
- Evidence of consent of the competent authority (where the company carries on in or from within Gibraltar a business which required a license or authorisation).

Part A: Statement of Share Capital

The company confirms that the nominal value of the company's allotted share capital is not less than the authorised minimum and that all the requirements of section 39 of the Companies Act 2014 are met as regards its share capital.

STATEMENT OF COMPLIANCE

I ³ _____ am signing this application form on behalf of the company and confirm that all of the requirements of Part III, Chapter 3 of the Companies Act as to re-registration as a public company have been complied with.

Signature _____ Capacity _____

Date _____

¹ Insert proposed name of company upon re-registration

² Balance sheet must have been prepared no more than 7 months before the date the application is delivered to the registrar

³ Enter full name of person signing. This form may be signed by a Director, Secretary or Person authorised to sign on behalf of a corporate body under section 73(7) of the Companies Act.

Statement of proposed Secretary

Part B: Individual Secretary⁴

Title	Date of Birth
Full forename(s)	
Surname	
Former name(s) ⁵	
Address Building name/number _____ Street _____ Town _____ Region or State _____ Postcode _____ Country _____	
Nationality	
Nationality of origin	
Business occupation (if any)	
I consent to act as secretary of this company. Signature	

⁴ Use this part for an individual appointment. For a corporate secretary, please complete Part C.

⁵ Please provide any previous names which have been used for business purposes.

Part C: Corporate Secretary

Corporate Name	
Registered or Principal Office Address	
Building name/number	_____
Street	_____
Town	_____
Region or State	_____
Postcode	_____
Country	_____
 I, _____ (director/secretary) of the company named in this Part C, give consent to act as secretary of the company applying for re-registration herewith.	
Signature	

NOTES

A company is precluded from re-registering under Section 42 if it has previously been re-registered as unlimited.