



Solvency Statement in relation to a reduction of capital on the re-registration of a private company as a public limited company

In accordance with Section 39 of the Companies Act 2014

Please insert Company Number below:
(Include an * immediately before and after the number)

Company
Number _____

Company
Name _____

I (or We)¹ _____

of _____

being the sole/ all² of the director(s) of the above-named company, declare that I/we have made a full enquiry into the affairs of this Company, and that, having done so, I/we have (each) formed the opinion, as regards the Company's situation as of this date that there is no ground on which the Company could be found to be unable to pay or otherwise discharge its debts, and:-³

- (a) it is intended to commence the winding up of the Company within 12 months of the date on which the financial assistance is proposed to be given and we are of the opinion that the Company will be able to pay its debts or otherwise discharge its debts in full within 12 months of the commencement of the winding up;

OR

- (b) the Company will be able to pay or otherwise discharge its debts as they fall due during the year immediately following the date of this statement.

This Statement is made on the _____ day of _____ 20____

¹ Insert full name(s) of all of the directors and address(es).

² Please delete as appropriate

³ Please delete either (a) or (b) as appropriate.

Signature _____

Name in full _____⁴

Signature _____

Name in full _____

Signature _____

Name in full _____

Signature _____

Name in full _____

⁴ Please include the name of a corporate director where applicable.