



Notice of Increase of Share Capital

Please complete all applicable sections of the form: the Statement of Capital after the increase of share capital.

Please insert Company Number below:
(Include an * immediately before and after the number)

Pursuant to section 130 (1) as required by section 132 of the Companies Act 2014 to be delivered to the Registrar within 15 days after the passing of the resolution

Company
Number

Company
Name

To the Registrar of Companies

_____ Limited

hereby gives you notice that by ¹ _____ Resolution of the
Company dated the _____ day of _____ 20 _____ the nominal Capital
of the Company has been increased by the addition thereto of the sum of ² _____
beyond the registered Capital of ³ _____.

A copy of the resolution authorising the increase is attached together with a Statement of Increase.

The additional Capital is divided as follows:

Number of shares	Class of share * Distinguish between Ordinary, Preference, etc. ** If any of the new Shares are Preference Shares state whether they are redeemable or not	Nominal value of each share

¹ "Ordinary", "Extraordinary" or "Special."

² Insert currency symbol

³ Insert currency symbol

Section 1 Share Capital in pound Sterling (£)

Please complete the table below to show each class of shares held in pound sterling.

If all your issued capital is in sterling, only complete **Section 1** and then go to **Section 3**

Class of Share * Distinguish between Ordinary, Preference, etc.	Amount paid up on each share ⁴	Amount (if any) unpaid on each share ⁴	Number of shares ⁵	Aggregate nominal value ⁶
				£
				£
				£
				£
				£
Totals				£

Please use a 'Share Capital in pound Sterling' continuation page if necessary.

Section 2 Share Capital in other currencies

Please complete the table(s) below to show any class of shares held in other currencies.

Please complete a separate table for each currency.

Currency [*]	[*]			
Class of Share * Distinguish between Ordinary, Preference, etc	Amount paid up on each share ⁴	Amount (if any) unpaid on each share ⁴	Number of shares ⁵	Aggregate nominal value ⁶
Totals				

Please use a 'Share Capital in other currencies' continuation page if necessary.

⁴ Including both the nominal value and any share premium

⁵ Total number of issued shares in this class.

⁶ Number of shares issued multiplied by nominal value of each share.

Section 3 Totals

Please give the total number of shares and total aggregate nominal value of issued share capital.

Total Number of Shares	
Total aggregate nominal value ⁷	

Section 4 Statement of Capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 1** and **Section 2**.

Class of share		
Prescribed Particulars 1		<p>1. Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <p>a. particulars of any voting rights, including rights that arise only in certain circumstances;</p> <p>b. particulars of any rights, as respects dividends, to participate in a distribution;</p> <p>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</p> <p>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.</p>

⁷ Total aggregate nominal value. Please list total aggregate values in different currencies separately e.g.: £100 + €100 + \$10 etc.

Class of share		
Prescribed Particulars 1		<p>1. Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <p>a. particulars of any voting rights, including rights that arise only in certain circumstances;</p> <p>b. particulars of any rights, as respects dividends, to participate in a distribution;</p> <p>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</p> <p>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.</p>

Please use a 'Statement of Capital (Prescribed particulars of rights attached to shares)' continuation page if necessary.

I ⁸ _____ am signing this Return on behalf of the company

Signature _____ Position held _____

Date _____

⁸ This form may be signed by a Director, Secretary or Person authorised

Share Capital in pound Sterling (£) continuation page

Section 1 **Share Capital in pound Sterling (£)**

Class of Share * Distinguish between Ordinary, Preference, etc.	Amount paid up on each share ⁹	Amount (if any) unpaid on each share ¹	Number of shares ¹⁰	Aggregate nominal value ¹¹
				£
				£
				£
				£
				£
				£
			Totals	£

⁹ Including both the nominal value and any share premium

¹⁰ Total number of issued shares in this class.

¹¹ Number of shares issued multiplied by nominal value of each share.

Share Capital in other currencies continuation page

Section 2 Share Capital in other currencies

Currency *	*			
Class of Share * Distinguish between Ordinary, Preference, etc	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
Totals				