



# Statement of Capital with respect to the company's share capital as reduced by the resolution in connection with a redenomination

Please complete all applicable sections of the form: the Statement of Capital and Shareholder details after the redenomination of share capital.

Please insert Company Number below:  
(Include an \* immediately before and after the number)

Pursuant to Section 163 of the Companies Act 2014 to be delivered within 30 days after the resolution is passed

Company  
Number

\_\_\_\_\_

Company  
Name

\_\_\_\_\_

Statement of Capital as reduced by resolution dated the \_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_  
in accordance with Sec 163(2) of the Companies Act 2014. (A copy of the resolution is attached)

## Section 1 Share Capital in pound Sterling (£)

Please complete the table below to show each class of shares held in pound sterling.  
If all your issued capital is in sterling, only complete **Section 1** and then go to **Section 4**

Class of Share * Distinguish between Ordinary, Preference, etc.	Amount paid up on each share <sup>1</sup>	Amount (if any) unpaid on each share <sup>1</sup>	Number of shares <sup>2</sup>	Aggregate nominal value <sup>3</sup>
				£
				£
				£
				£
				£
				£
Totals				£

Please use a 'Share Capital in pound Sterling' continuation page if necessary.

<sup>1</sup> Including both the nominal value and any share premium

<sup>2</sup> Total number of issued shares in this class.

<sup>3</sup> Number of shares issued multiplied by nominal value of each share.

## Section 2 Share Capital in other currencies

Please complete the table(s) below to show any class of shares held in other currencies.  
Please complete a separate table for each currency.

Currency *	*			
Class of Share * Distinguish between Ordinary, Preference, etc	Amount paid up on each share <sup>1</sup>	Amount (if any) unpaid on each share <sup>1</sup>	Number of shares <sup>2</sup>	Aggregate nominal value <sup>3</sup>
Totals				

Please use a 'Share Capital in other currencies' continuation page if necessary.

## Section 3 Totals

Please give the total number of shares and total aggregate nominal value of issued share capital.

Total Number of Shares	
Total aggregate nominal value <sup>4</sup>	

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<sup>4</sup> Total aggregate nominal value. Please list total aggregate values in different currencies separately e.g.: £100 + €100 + \$10 etc.

## Section 4 Statement of Capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in [Section 1](#) and [Section 2](#).

Class of share		<b>1. Prescribed particulars of rights attached to shares</b>  The particulars are:  a. particulars of any voting rights, including rights that arise only in certain circumstances;  b. particulars of any rights, as respects dividends, to participate in a distribution;  c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and  d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.
Prescribed Particulars 1		
Class of share		
Prescribed Particulars 1		

Please use a 'Statement of Capital (Prescribed particulars of rights attached to shares)' continuation page if necessary.

I <sup>5</sup> \_\_\_\_\_ am signing this Return on behalf of the company

Signature \_\_\_\_\_ Position held \_\_\_\_\_

Date \_\_\_\_\_

<sup>5</sup> This form may be signed by a Director, Secretary or Person authorised

# Shareholders

Title				
Forename				
Surname / Corporate Name in full				
		Previous share structure		New share structure
Class of Shares  * Distinguish between Ordinary, Preference, etc.	Number of issued shares held	Nominal value of each share	Number of issued shares held	Nominal value of each share

Usual Address or Registered or Principal Office Address	
Building name/number	
Street	
Town	
Region or State	
Postcode	
Country	

For additional Shareholders please use a 'Shareholder' continuation page

I <sup>6</sup> \_\_\_\_\_ am signing this return on behalf of the company

Signature \_\_\_\_\_ Position held \_\_\_\_\_

<sup>6</sup> This form may be signed by a Director, Secretary or Authorised Person

Share Capital in pound Sterling (£) continuation page

Section 1 Share Capital in pound Sterling (£)

Class of Share * Distinguish between Ordinary, Preference, etc.	Amount paid up on each share <sup>7</sup>	Amount (if any) unpaid on each share <sup>1</sup>	Number of shares <sup>8</sup>	Aggregate nominal value <sup>9</sup>
				£
				£
				£
				£
				£
				£
Totals				£

<sup>7</sup> Including both the nominal value and any share premium

<sup>8</sup> Total number of issued shares in this class.

<sup>9</sup> Number of shares issued multiplied by nominal value of each share.

Share Capital in other currencies continuation page

Section 2    Share Capital in other currencies

Currency *	*			
Class of Share * Distinguish between Ordinary, Preference, etc	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
Totals				

**Section 4** Statement of Capital (Prescribed particulars of rights attached to shares)

Class of share		<b>1. Prescribed particulars of rights attached to shares</b>  The particulars are:  a. particulars of any voting rights, including rights that arise only in certain circumstances;  b. particulars of any rights, as respects dividends, to participate in a distribution;  c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and  d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.
Prescribed Particulars 1		
Class of share		
Prescribed Particulars 1		

**Shareholder** continuation page

Shareholder

Title				
Forename				
Surname / Corporate Name in full				
<hr/>				
	Previous share structure		New share structure	
Class of Shares	Number of issued shares held	Nominal value of each share	Number of issued shares held	Nominal value of each share
* Distinguish between Ordinary, Preference, etc.				
Usual Address or Registered or Principal Office Address				
Building name/number	<hr/>			
Street	<hr/>			
Town	<hr/>			
Region or State	<hr/>			
Postcode	<hr/>			
Country	<hr/>			