



Conversion of Societas Europaea (SE) to PLC

Please complete in typescript,
or in bold black capitals

Full Name of converting SE	
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Company number of converting SE	
--	--

Proposed Full Name of PLC	
----------------------------------	--

Proposed Registered Office Address (PO Box numbers only are not acceptable)	
---	--

Presented by (contact details):

It will help Companies House to contact you if there is a query on the form

Name Address Telephone Number	
--	--

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House (Gibraltar) Limited
1st Floor,
The Arcade,
30-38 Main Street,
PO Box 848,
Gibraltar.
Tel: + (350) 200 78193

Number of continuation sheets attached _____

Form SE 80 CHGL

Proposed name of PLC

--

Secretary of PLC

Forename(s)

--

Surname

--

Previous forename(s)

--

Previous surname(s)

--

Usual residential address

--

I consent to act as the secretary of the PLC

Signature

--

Date

--

Form SE 80 CHGL

Proposed name of PLC

--

Director of the PLC (please list in alphabetical order)

Forename(s)	
--------------------	--

Surname	
----------------	--

Previous forename(s)	
-----------------------------	--

Previous surname(s)	
----------------------------	--

Usual residential address	
----------------------------------	--

Date of birth

--

Nationality

--

Business Occupation

--

Other directorships

--

I consent to act as a director of the PLC:

Signature

--

Date

--

Form SE 80 CHGL

Proposed name of PLC

--

Director of the PLC (please list in alphabetical order)

Forename(s)	
--------------------	--

Surname	
----------------	--

Previous forename(s)	
-----------------------------	--

Previous surname(s)	
----------------------------	--

Usual residential address	
----------------------------------	--

Date of birth

--

Nationality

--

Business Occupation

--	--

Other directorships

--	--

I consent to act as a director of the PLC:

Signature

--

Date

--

Form SE 80 CHGL

Proposed name of PLC

--

Director of the PLC (please list in alphabetical order)

Forename(s)	
--------------------	--

Surname	
----------------	--

Previous forename(s)	
-----------------------------	--

Previous surname(s)	
----------------------------	--

Usual residential address	
----------------------------------	--

Date of birth

--

Nationality

--

Business Occupation

--

Other directorships

--

I consent to act as a director of the PLC:

Signature

--

Date

--

Form SE 80 CHGL

Proposed name of PLC

--

Director of the PLC (please list in alphabetical order)

Forename(s)	
--------------------	--

Surname	
----------------	--

Previous forename(s)	
-----------------------------	--

Previous surname(s)	
----------------------------	--

Usual residential address	
----------------------------------	--

Date of birth

--

Nationality

--

Business Occupation

--

Other directorships

--

I consent to act as a director of the PLC:

Signature

--

Date

--

Proposed name of PLC

Please tick the boxes below to confirm that all the following documents are attached to this form:

Tick the box	Number of pages	Document description
<input type="checkbox"/>	<input type="checkbox"/>	Memorandum and Articles of Association of proposed PLC
<input type="checkbox"/>	<input type="checkbox"/>	Report by management or administrative organ of the SE converting to PLC pursuant to Article 66(3) of the Council Regulation (EC) No 2157/2001
<input type="checkbox"/>	<input type="checkbox"/>	Copy of certificate(s) of expert(s) pursuant to Article 66(5) of Council Regulation (EC) No 2157/2001
<input type="checkbox"/>	<input type="checkbox"/>	Copy of resolution approving conversion of SE to PLC pursuant to Article 66(6) of Council Regulation (EC) No 2157/2001

Member of SE's Declaration

I _____
of _____

being a member of the management or administrative organ of the SE named on page 1 confirm as follows.

1. The SE mentioned on page 1 was first registered on _____ and no decision on conversion was taken before two years had elapsed since its registration or before the first two sets of annual accounts had been approved.
2. Pursuant to Article 66(3) of Council Regulation (EC) No 2157/2001 (the "Regulation") the draft terms of conversion were drawn up by the management or administrative organ of the SE named on page 1 and were publicised pursuant to the Regulation and to section 80 of the European Public Limited-Liability Company Act 2005.
3. Pursuant to Article 66(3) of the Regulation a report (copy attached to this Form) was drawn up by management or administrative organ of the SE named on page 1 on _____.
4. Pursuant to Article 66(5) of the Regulation an independent expert(s) prepared a certificate (copy(ies) attached to this form) dated _____.
5. The general meeting approved the Memorandum and Articles of Association and draft terms of the conversion on _____ (copy(ies) of resolution and Memorandum and Articles of Association are attached to this form).
6. The information given in this form is correct.

Signature

Date

Member of the management or administrative organ of the SE named on page 1