



Application by a company for registration as a Private Trust Company

In accordance with section 5 of the Private Trust Companies Act 2015

£100

Please complete legibly, preferably in black type, or bold black lettering

SECTION A

Company Number (if available) _____

Company Name

Registered office address: _____

The above-named company wishes to register itself under the provisions of section 5 of the Private Trust Companies Act under the proposed name of ¹

and for that purpose, delivers the following documents for Registration:-

- Copy of the company's Memorandum and Articles of Association (where applicable, as proposed to be amended).
(A Private Trust Company shall ensure that there is no provision under its Memorandum of Association or Articles of Association which may cause or allow the Private Trust Company to breach any of the provisions of this Act.)

Name(s) and address(es) of all of the director(s) of the company:

Name in Full

Address

¹ Insert proposed name of Private Trust Company upon registration

Name in Full

Address

Name in Full

Address

Name in Full

Address

Please use a Directors' Details continuation sheet if necessary.

Signed by:

I, ² _____ am signing this application
on behalf of the company.

Signature: _____ Position held _____

Date: _____

Please complete Sections B and C of this form.

² This form may be signed by a director, secretary or person duly authorised by a corporate entity which is an officer of the company.

**Company
Number** (if available) _____

**Company
Name**

SECTION B: REGISTERED ADMINISTRATOR

Name of Registered Administrator	
Registered or Principal Office Address	
Building name/number	_____
Street	_____
Town	_____
Region or State	_____
Postcode	_____
Country	_____

SECTION C: DECLARATION OF COMPLIANCE

We, _____, Registered Administrator of the Private Trust Company, _____ (the "Company"), pursuant to section 9(3) of the Private Trust Companies Act 2015 (the "Act"), hereby declare that:

1. The Company is conducting only Connected Trust Business and is not conducting or undertaking any other business.
2. The Company is not undertaking Connected Trust Business in respect of anyone other than:
 1. the Designated Individual; or
 2. Connected Individuals of the Designated Individual.
3. The Company is not soliciting for Trust Business (as defined in Section 2 of the Act).

We further declare that we, the Registered Administrator, are holders of a valid Class VII Licence or Class VIII Licence under the Financial Services (Licensing) Regulations 1991.

We make this solemn declaration on the _____ day of _____ 20_____, conscientiously believing it to be true.

Signed for and on behalf of the Registered Administrator

Name (in full) of person signing _____

Position held: _____